

## ALBERT D HALLY TRUST FUND

### BIOGRAPHY

Albert Daniel Hally was born in Epworth, Temuka in 1902. He worked for his father at Hally Motors, the first Ford Agency in South Canterbury, taking over and running the business from 1930 to 1963.

Albert was a keen sportsman taking part in most outdoor sports, including shooting and fishing, and played senior rugby for Temuka – supporting the club in later years. He was also a loyal supporter of Temuka Plunket Society and the Sisters of St Josephs.

Albert passed away in 1966 establishing the A D Hally Charitable Trust. Through the Trust, Albert's legacy continues to support charitable purposes today, with particular preference to charitable purposes in South Canterbury.

### FUNDING APPLICATION GUIDELINES

The Albert Daniel Hally Trust is distributed according to the wishes of the late Mr. Hally, to support charitable institutions or those having as their charitable object(s) the benefit of the people of South Canterbury.

Charitable purposes include

- The relief of poverty
- The advancement of education or religion
- Other purposes beneficial to the community

### PERIOD AND PROCESSING OF FUNDING

- Perpetual Guardian administers the fund and the application process. The Timaru District Council provides a local liaison role for the applicants. Applications are considered by the A D Hally Trust Committee.
- There is one funding round every year (usually in March/April). The opening and closing dates vary slightly from year to year, so please ensure you are aware of current dates by checking the [Timaru District Council website](#) or emailing [Perpetual Guardian](#).
- The amount available for distribution each round is approximately \$60,000.
- All applications must be completed online via the [Perpetual Guardian Funding Hub](#).
- Perpetual Guardian will acknowledge all applications and advise applications of the outcome of their application (communication via email).
- Regrettably, due to the number of applications received, we are unable to provide detailed feedback on unsuccessful applications. Please note the decision of the Trustees is final and not subject to any appeals process.

- Successful applicants will have the grant paid into the organisation's nominated bank account within ten working days of all compliance documentation required by Perpetual Guardian. Information on the requirements will be provided to successful applicants at the time of approval notification.

### **Perpetual Guardian Funding Hub**

Application forms are now required to be completed online. Please register as a grant-seeker on the [Perpetual Guardian Funding Hub](#) before you wish to submit an application.

Being registered will enable you to log in, apply for funding and check the status of your application. You will only need to complete the registration process once for all future applications.

Support for the registration and application process is provided by Perpetual Guardian's Philanthropy Team. Email [philanthropy@pgtrust.co.nz](mailto:philanthropy@pgtrust.co.nz) for support.

### **Indicative granting boundaries**

